



HRM632 – Precision Engineering & CNC Machining Company – Midlands UK

An opportunity has arisen to acquire a well-established precision engineering and CNC machining business, providing high-quality subcontract manufacturing services to a longstanding and diversified customer base across a range of engineering and industrial end markets.

Established over 30 years ago, the Company provides fixed-head CNC turning, sliding-head machining, multi-axis machining and CNC machining-centre capability, producing components from customer drawings across a wide range of materials and production volumes. Approximately 90% of annual revenue relates to repeat production work, supported by longstanding customer relationships.

The business has benefited from significant investment under the current ownership. Its well-equipped manufacturing facility includes highly automated sliding-head capability supporting extended unmanned production, together with meaningful spare capacity for further growth.

The Company is ISO 9001:2015 accredited and benefits from an experienced and established workforce, with day-to-day manufacturing operations managed by a long-serving Operations Manager and limited reliance upon the shareholders.

Highlights

- Approximately 90% repeat production work with longstanding customer relationships.
- No individual customer represents more than c.12.4% of FY2026 revenue.
- Experienced operational team with limited shareholder dependency.
- Significant spare production capacity providing a platform for further growth.

Financial Overview

F/Y:	2023	2024	2025	2026	2027 (Proj)
Sales revenue	£1,120,541	£1,153,611	£940,990	£974,482	£1,000,000
Gross profit	£392,096	£454,889	£360,429	£437,758	£430,000
Percentage	35%	39%	38%	45%	43%
Adjusted EBITDA	£195,615	£272,802	£149,857	£243,759	£238,860
Percentage	17%	24%	16%	25%	24%

Offers Invited