



HNMo90 –Injection Moulding Specialist For Sale –UK

An opportunity has arisen to acquire an Injection Moulding specialist based in the South of England. The company delivers a range of Injection Moulding services across the Medical and Building industries.

Benefitting from a trading record of more than two decades, this business has established a solid and mature client base across the UK. These longstanding client relationships are underpinned by the company’s industry expertise and continued focus on delivering innovative engineering solutions and investment in leading-edge machinery from its well-equipped 16,000 sq. ft injection moulding premises.

This thriving business has the advantage of an experienced and technically skilled team of staff, many of whom have worked with the company for more than 10 years.

Highlights

- Highly reputable Injection Moulding Specialist
- 20 year plus trading record.
- Proven expertise with a strong focus on innovation.
- Longstanding UK client base across the medical, building and industrial sectors.
- Established technological partnerships with prominent manufacturers.
- Well-equipped 16,000 sq. ft. manufacturing premises.
- Highly skilled and long-serving team of technical staff.

Financial Overview

	2020	2021	2022	2023
Sales revenue	£1,581,906	£1,805,172	£1,736,003	£2,000,000
Gross profit	£912,877	£936,439	£1,012,998	£1,160,000
<i>Percentage</i>	<i>58%</i>	<i>52%</i>	<i>58%</i>	<i>58%</i>
Adjusted EBITDA	£420,960	£478,050	£601,538	£729,720
<i>Percentage</i>	<i>27%</i>	<i>32%</i>	<i>35%</i>	<i>36%</i>

- Directors’ replacement cost is accounted for within the Adjusted EBITDA.

Offers Invited