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| Business Enquiry Reference: HB0174 – Six Equestrian / Saddlery Retail Stores For Sale | | | | | |
| Full Name | | Contact / Correspondence address | | | |
| Mr/Mrs/Miss/Ms/Dr | | | | | |
| Position (if applicable) | | | | | |
| Business Name | | | | | |
| Company Number | | | | | |
| Telephone | | | | | |
| E-mail | | | | | |
| Website | | Fax | | Mob | |

We have expressed an interest in acquiring the target business, Ref. 2232 (advertised by Hornblower Business Brokers Ltd under ref HB0174) on whose behalf Beer Mergers Ltd are acting.

In consideration of you disclosing Confidential Information, we hereby undertake as follows:

- we are acting as principals and not as agents for any third party,
- to keep confidential all Information and to use that information solely for the purposes of this proposal.
- not at any time to disclose or otherwise make available any information other than to those of our officers, employees or advisers required to consider that information in relation to the proposal, - and that such disclosure will be on the basis that they are bound by and accept the provisions of this undertaking.
- that any written information will be kept intact and will not be copied, except for any copies required by direct advisers as detailed above, and that all copies will be returned to you on demand, and that any notes, records or other material prepared by us in the course of considering this proposal will be kept confidential within the meaning of this undertaking.
- we shall keep confidential and not reveal to any outside party (other than our advisers as above) our interest in or discussions regarding this proposal.

We accept that neither Hornblower Business Brokers LTd nor Beer Mergers Ltd nor the management give any warranties and make no representation as to the accuracy of any information provided, which is given purely for the purposes of considering the proposal.

Nothing in this letter shall apply to information which:

- at the time of disclosure is in the public domain.
- which subsequently through no fault of ours becomes public knowledge
- which is lawfully in our possession prior to any disclosure.

This undertaking shall not apply to any information which we are required to disclose by law, by any regulatory body, or by the Panel on Takeovers & Mergers.

This letter shall be governed by and construed according to English Law, and in the event of any dispute arising from this letter we consent to the jurisdiction of the Courts of England.

In signing below we understand and agree to the terms of this letter.

Signed..... Date.....

For and on behalf of Position

Please return completed form, BY FAX to +44 (0) 870 123 1684, BY EMAIL to ask@hornblower-businesses.co.uk or BY POST, to Hornblower Business Brokers Ltd, 2 Spencer House, 23 Dartmouth Row, Greenwich, London SE108AW.